

Application for Recognition of Exemption Under Section 501(c)(3) of the Internal Revenue Code

OMB No. 1545-0056
 * exempt status is approved. This application will be open for public inspection.

Read the instructions for each Part carefully.

A User Fee must be attached to this application.

If the required information and appropriate documents are not submitted along with Form 8718 (with payment of the appropriate user fee), the application may be returned to you.

Part I Identification of Applicant

| | | |
|---|--|--|
| 1a Full name of organization (as shown in organizing document) Hubbard Dianetics Foundation | | 2 Employer identification number (If none, see instructions.) 95 : 4041408 |
| 1b c/o Name (if applicable) | 3 Name and telephone number of person to be contacted if additional information is needed Thomas C. Spring (202) 588-8488 | |
| 1c Address (number, street, and room or suite no.) 6331 Hollywood Blvd. Suite 1200 | 4 Month the annual accounting period ends December 31st | |
| 1d City or town, state, and ZIP code Los Angeles, California 90028 | 5 Date incorporated or formed : 6 Activity codes (See instructions.) July 10, 1985 : 004 : 029 | |
| 7 Check here if applying under section: a <input type="checkbox"/> 501(e) b <input type="checkbox"/> 501(f) c <input type="checkbox"/> 501(k) | | |
| 8 Did the organization previously apply for recognition of exemption under this Code section or under any other section of the Code? If "Yes," attach an explanation. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| 9 Has the organization filed Federal income tax returns or exempt organization information returns? If "Yes," state the form numbers, years filed, and Internal Revenue office where filed. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |

- 10** Check the box for your type of organization. BE SURE TO ATTACH A COMPLETE COPY OF THE CORRESPONDING DOCUMENTS TO THE APPLICATION BEFORE MAILING.
- a Corporation— Attach a copy of your Articles of Incorporation, (including amendments and restatements) showing approval by the appropriate State official; also include a copy of your bylaws. Exhibits A and B
 - b Trust— Attach a copy of your Trust Indenture or Agreement, including all appropriate signatures and dates.
 - c Association— Attach a copy of your Articles of Association, Constitution, or other creating document, with a declaration (see instructions) or other evidence the organization was formed by adoption of the document by more than one person; also include a copy of your bylaws.

If you are a corporation or an unincorporated association that has not yet adopted bylaws, check here

I declare under the penalties of perjury that I am authorized to sign this application on behalf of the above organization and that I have examined this application, including the accompanying schedules and attachments, and to the best of my knowledge it is true, correct, and complete.

Please Sign Here  Treasurer 8/18/93
(Signature) (Title or authority of signer) (Date)

For Paperwork Reduction Act Notice, see page 1 of the instructions.

Complete the Procedural Checklist (page 7 of the instructions) prior to filing.

Part II Activities and Operational Information

- 1 Provide a detailed narrative description of all the activities of the organization—past, present, and planned. Do not merely refer to or repeat the language in your organizational document. Describe each activity separately in the order of importance. Each description should include, as a minimum, the following: (a) a detailed description of the activity including its purpose; (b) when the activity was or will be initiated; and (c) where and by whom the activity will be conducted.

See pages 2A - 2B attached

- 2 What are or will be the organization's sources of financial support? List in order of size.

See response to Part II, question 2. This organization's expenses are all paid directly by Church of Scientology International. It has no income of its own.

- 3 Describe the organization's fundraising program, both actual and planned, and explain to what extent it has been put into effect. Include details of fundraising activities such as selective mailings, formation of fundraising committees, use of volunteers or professional fundraisers, etc. Attach representative copies of solicitations for financial support.

The organization has no fundraising program.

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Part II. Question 1 Statement of Activities

Hubbard Dianetics Foundation ("HDF") was formed on July 10, 1985 as a California nonprofit religious corporation, to serve as an integrated auxiliary of Church of Scientology International ("CSI"), the Mother Church of the Scientology religion. HDF's sole purpose is to disseminate the Scientology religion through the dissemination of Dianetics spiritual healing technology.

HDF plays an integral role in the international ecclesiastical hierarchy of the Scientology religion. Its specific activities are discussed below. Detailed information concerning the organizational structure, religious activities and financial affairs of the international Scientology ecclesiastical hierarchy is contained in the administrative record of the exemption determination proceeding for CSI.

Dianetics is the precursor of Scientology. It also is an essential part of current Scientology religious practice. On May 9, 1950, L. Ron Hubbard's book Dianetics; The Modern Science of Mental Health ("DMSMH") was released announcing his discovery of a technology that frees a person from unwanted psychosomatic sensations, emotions, attitudes and illnesses and enables one to achieve a higher state called "clear".

Dianetics comes from the Greek **dia**, meaning "through," and nous, "soul," and is defined as meaning "what the soul is doing to the body." As Mr. Hubbard's researches continued, he further isolated this "soul" as an immortal spirit with unlimited potential abilities which can be regained through communication processes called "auditing." With these discoveries the religion of Scientology was born. Although Mr. Hubbard subsequently authored many other books on Scientology, the basic principles of Dianetics contained in DMSMH and other basic Dianetics texts continue to be part of the Bridge To Total Freedom one travels in Scientology.

Just as Mr. Hubbard began with Dianetics and advanced to Scientology in his research, people today who are introduced to Dianetics, as it is presented in DMSMH, usually will advance on to Scientology. For this reason dissemination of the basic texts on Dianetics to the general public is one of the most successful means of proselytization of the Scientology religion.

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Part II. Question 1 Statement of Activities

CSI conducts broad-scale dissemination campaigns throughout the world on television and radio and in magazines. HDF is used by the staff of CSI as a corporate vehicle in campaigns that promote the Dianetics books or Dianetics activities. This involves two main activities. HDF maintains a 1-800 number which is referenced in books and in media advertising concerning Dianetics. Individuals can call into this number and receive assistance as well as direction to a Church of Scientology where they can receive services.

HDF also mails out information on the subject of Dianetics on a regular basis.

HDF has no staff of its own, and its proselytizing activities are carried out exclusively by CSI staff. It has no operating budget or bank account, and its expenses are paid directly by CSI. HDF has no assets.

Part II Activities and Operational Information (Continued)

4 Give the following information about the organization's governing body:

a Names, addresses, and titles of officers, directors, trustees, etc.

b Annual Compensation

See page 3A

See page 3A

c Do any of the above persons serve as members of the governing body by reason of being public officials or being appointed by public officials? Yes No

If "Yes," name those persons and explain the basis of their selection or appointment.

d Are any members of the organization's governing body "disqualified persons" with respect to the organization (other than by reason of being a member of the governing body) or do any of the members have either a business or family relationship with "disqualified persons"? (See the specific instructions for line 4d.) Yes No

If "Yes," explain.

5 Does the organization control or is it controlled by any other organization? Yes No

Is the organization the outgrowth of (or successor to) another organization, or does it have a special relationship with another organization by reason of interlocking directorates or other factors? Yes No

If either of these questions is answered "Yes," explain.

See response to Part II, question 1.
See also schedule D attached.

6 Does or will the organization directly or indirectly engage in any of the following transactions with any political organization or other exempt organization (other than 501(c)(3) organizations): (a) grants; (b) purchases or sales of assets; (c) rental of facilities or equipment; (d) loans or loan guarantees; (e) reimbursement arrangements; (f) performance of services, membership, or fundraising solicitations; or (g) sharing of facilities, equipment, mailing lists or other assets, or paid employees? Yes No

If "Yes," explain fully and identify the other organizations involved.

7 Is the organization financially accountable to any other organization? Yes No

If "Yes," explain and identify the other organization. Include details concerning accountability or attach copies of reports if any have been submitted.

Hubbard Dianetics Foundation is financially accountable to Church of Scientology International. See response to Part II, question 1.
See also Schedule D attached.

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Part II, Question 4 Officers, Directors and Trustees

TRUSTEES

Jeff Hawkins
6331 Hollywood Boulevard
LA, Calif. 90028

Joann Milan
6331 Hollywood Boulevard
LA, Calif. 90028

Robert Waldman
6331 Hollywood Boulevard
LA, Calif. 90028

DIRECTORS

William Dendiu
6331 Hollywood Boulevard
LA, Calif. 90028

Sharon Hill
6331 Hollywood Boulevard
LA, Calif. 90028

Fritz Laner
6331 Hollywood Boulevard
LA, Calif. 90028

OFFICERS

William Dendiu - President
6331 Hollywood Boulevard
LA, Calif. 90028

Sharon Hill - Secretary
6331 Hollywood Boulevard
LA, Calif. 90028

Fritz Laner - Treasurer
6331 Hollywood Boulevard
LA, Calif. 90028

The officers, directors and trustees of HDF are not compensated by HDF. Each is a staff member of CSI.

Part II Activities and Operational Information (Continued)

8 What assets does the organization have that are used in the performance of its exempt function? (Do not include property producing investment income.) If any assets are not fully operational, explain their status, what additional steps remain to be completed, and when such final steps will be taken. If "None," indicate "N/A."

N/A

9a Will any of the organization's facilities or operations be managed by another organization or individual under a contractual agreement? Yes No

b Is the organization a party to any leases? Yes No

If either of these questions is answered "Yes," attach a copy of the contracts and explain the relationship between the applicant and the other parties.

10 Is the organization a membership organization? Yes No

If "Yes," complete the following:

a Describe the organization's membership requirements, and attach a schedule of membership fees and dues.

b Describe your present and proposed efforts to attract members, and attach a copy of any descriptive literature or promotional material used for this purpose.

c What benefits do (or will) your members receive in exchange for their payment of dues?

11a If the organization provides benefits, services or products, are the recipients required, or will they be required, to pay for them? N/A Yes No

If "Yes," explain how the charges are determined, and attach a copy of your current fee schedule.

b Does or will the organization limit its benefits, services or products to specific individuals or classes of individuals? N/A Yes No

If "Yes," explain how the recipients or beneficiaries are or will be selected.

12 Does or will the organization attempt to influence legislation? Yes No

If "Yes," explain. Also, give an estimate of the percentage of the organization's time and funds which it devotes or plans to devote to this activity.

13 Does or will the organization intervene in any way in political campaigns, including the publication or distribution of statements? Yes No

If "Yes," explain fully.

Part III Technical Requirements

1 Are you filing Form 1023 within 15 months from the end of the month in which you were created or formed? Yes No
If you answer "Yes," do not answer questions 2 through 6.

2 If one of the exceptions to the 15-month filing requirement shown below applies, check the appropriate box and proceed to question 7.

Exceptions—You are not required to file an exemption application within 15 months if the organization:

- (a) Is a church, interchurch organization, local unit of a church, a convention or association of churches, or an integrated auxiliary of a church;
- (b) Is not a private foundation and normally has gross receipts of not more than \$5,000 in each tax year; or,
- (c) Is a subordinate organization covered by a group exemption letter, but only if the parent or supervisory organization timely submitted a notice covering the subordinate.

3 If you do not meet any of the exceptions in question 2, do you wish to request relief from the 15-month filing requirement? N/A
 Yes No

4 If you answer "Yes" to question 3, please give your reasons for not filing this application within 15 months from the end of the month in which your organization was created or formed. (See the instructions before completing this item.)

N/A

5 If you answer "No" to both questions 1 and 3 and do not meet any of the exceptions in question 2, your qualification as a section 501(c)(3) organization can be recognized only from the date this application is filed with your key District Director. Therefore, do you want us to consider your application as a request for recognition of exemption as a section 501(c)(3) organization from the date the application is received and not retroactively to the date you were formed? N/A
 Yes No

6 If you answer "Yes" to question 5 above and wish to request recognition of section 501(c)(4) status for the period beginning with the date you were formed and ending with the date your Form 1023 application was received (the effective date of your section 501(c)(3) status), check here and attach a completed page 1 of Form 1024 to this application. N/A

Part III Technical Requirements (Continued)

- 7 Is the organization a private foundation?
- Yes (Answer question 8.)
- No (Answer question 9 and proceed as instructed.)

- 8 If you answer "Yes" to question 7, do you claim to be a private operating foundation?
- Yes (Complete Schedule E) N/A
- No

After answering this question, go to Part IV.

- 9 If you answer "No" to question 7, indicate the public charity classification you are requesting by checking the box below that most appropriately applies:

THE ORGANIZATION IS NOT A PRIVATE FOUNDATION BECAUSE IT QUALIFIES:

- | | |
|--|--|
| (a) <input type="checkbox"/> As a church or a convention or association of churches (CHURCHES MUST COMPLETE SCHEDULE A). | Sections 509(a)(1) and 170(b)(1)(A)(i) |
| (b) <input type="checkbox"/> As a school (MUST COMPLETE SCHEDULE B). | Sections 509(a)(1) and 170(b)(1)(A)(ii) |
| (c) <input type="checkbox"/> As a hospital or a cooperative hospital service organization, or a medical research organization operated in conjunction with a hospital (MUST COMPLETE SCHEDULE C). | Sections 509(a)(1) and 170(b)(1)(A)(iii) |
| (d) <input type="checkbox"/> As a governmental unit described in section 170(c)(1). | Sections 509(a)(1) and 170(b)(1)(A)(v) |
| (e) <input checked="" type="checkbox"/> As being operated solely for the benefit of, or in connection with, one or more of the organizations described in (a) through (d), (g), (h), or (i) (MUST COMPLETE SCHEDULE D). | Section 509(a)(3) |
| (f) <input type="checkbox"/> As being organized and operated exclusively for testing for public safety. | Section 509(a)(4) |
| (g) <input type="checkbox"/> As being operated for the benefit of a college or university that is owned or operated by a governmental unit. | Sections 509(a)(1) and 170(b)(1)(A)(iv) |
| (h) <input type="checkbox"/> As receiving a substantial part of its support in the form of contributions from publicly supported organizations, from a governmental unit, or from the general public. | Sections 509(a)(1) and 170(b)(1)(A)(vi) |
| (i) <input type="checkbox"/> As normally receiving not more than one-third of its support from gross investment income and more than one-third of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions (subject to certain exceptions). | Section 509(a)(2) |
| (j) <input type="checkbox"/> We are a publicly supported organization but are not sure whether we meet the public support test of block (h) or block (i). We would like the Internal Revenue Service to decide the proper classification. | Sections 509(a)(1) and 170(b)(1)(A)(vi) or Section 509(a)(2) |

If you checked one of the boxes (a) through (f) in question 9, go to question 14.
 If you checked box (g) in question 9, go to questions 11 and 12.
 If you checked box (h), (i), or (j), go to question 10.

Part III Technical Requirements (Continued)

- 10** If you checked box (h), (i), or (j) in question 9, have you completed a tax year of at least 8 months?
 Yes—Indicate whether you are requesting:
 A definitive ruling (Answer questions 11 through 14.) N/A
 An advance ruling (Answer questions 11 and 14 and attach 2 Forms 872-C completed and signed.)
 No—You must request an advance ruling by completing and signing 2 Forms 872-C and attaching them to your application.

- 11** If the organization received any unusual grants during any of the tax years shown in Part IV-A, attach a list for each year showing the name of the contributor; the date and the amount of the grant; and a brief description of the nature of the grant.

N/A

- 12** If you are requesting a definitive ruling under section 170(b)(1)(A)(iv) or (vi), check here and:

- a** Enter 2% of line 8, column (e) of Part IV-A _____ N/A
b Attach a list showing the name and amount contributed by each person (other than a governmental unit or "publicly supported" organization) whose total gifts, grants, contributions, etc., were more than the amount you entered on line 12a above.

- 13** If you are requesting a definitive ruling under section 509(a)(2), check here and: N/A

- a** For each of the years included on lines 1, 2, and 9 of Part IV-A, attach a list showing the name of and amount received from each "disqualified person."
b For each of the years included on line 9 of Part IV-A, attach a list showing the name of and amount received from each payer (other than a "disqualified person") whose payments to the organization were more than \$5,000. For this purpose, "payer" includes, but is not limited to, any organization described in sections 170(b)(1)(A)(i) through (vi) and any governmental agency or bureau.

- 14** Indicate if your organization is one of the following. If so, complete the required schedule. (Submit only those schedules that apply to your organization. Do not submit blank schedules.)

| | Yes | No | If "Yes," complete Schedule: |
|--|-----|----|------------------------------|
| Is the organization a church? | | X | A |
| Is the organization, or any part of it, a school? | | X | B |
| Is the organization, or any part of it, a hospital or medical research organization? | | X | C |
| Is the organization a section 509(a)(3) supporting organization? | X | | D |
| Is the organization an operating foundation? | | X | E |
| Is the organization, or any part of it, a home for the aged or handicapped? | | X | F |
| Is the organization, or any part of it, a child care organization? | | X | G |
| Does the organization provide or administer any scholarship benefits, student aid, etc.? | | X | H |
| Has the organization taken over, or will it take over, the facilities of a "for profit" institution? | | X | I |

Part IV Financial Data HUBBARD DIANETICS FOUNDATION

Complete the financial statements for the current year and for each of the 3 years immediately before it. If in existence less than 4 years, complete the statements for each year in existence. **If in existence less than 1 year, also provide proposed budgets for the 2 years following the current year.**

A. - Statement of Revenue and Expenses

| | Current tax year | 3 prior tax years or proposed budget for 2 years | | | (e) TOTAL |
|---|------------------------|--|----------|----------|-----------|
| | (a) From JAN to DEC 92 | (b) 1991 | (c) 1990 | (d) 1989 | |
| 1 Gifts, grants, and contributions received (not including unusual grants-see instructions) | 0 | 0 | 0 | 0 | 0 |
| 2 Membership fees received | 0 | 0 | 0 | 0 | 0 |
| Gross investment income (see instructions for definition) | 0 | 0 | 0 | 0 | 0 |
| Net income from organization's unrelated business activities not | 0 | 0 | 0 | 0 | 0 |
| Tax revenues levied for and either paid to or spent on behalf of the organization | 0 | 0 | 0 | 0 | 0 |
| Value of services or facilities furnished by a governmental unit to the organization without charge (not including the value of services or facilities generally furnished the public without charge) | 0 | 0 | 0 | 0 | 0 |
| Other income (not including gain or loss from sale of capital assets) (attach schedule) | 0 | 0 | 0 | 0 | 0 |
| 8 Total (add lines 4 through 7) . . . | 0 | 0 | 0 | 0 | 0 |
| Gross receipts from admissions, sales of merchandise or services, or furnishing of facilities in any activity that is not an unrelated business within the meaning of section 513 | 0 | 0 | 0 | 0 | 0 |
| 10 Total (add lines 8 and 9) | 0 | 0 | 0 | 0 | 0 |
| Gain or loss from sale of capital assets (attach schedule) | 0 | 0 | 0 | 0 | 0 |
| 12 Unusual grants | 0 | 0 | 0 | 0 | 0 |
| Total revenue (add lines 10 through 12) | 0 | 0 | 0 | 0 | 0 |
| 14 Fundraising expenses | 0 | 0 | 0 | 0 | 0 |
| Contributions, gifts, grants, and similar amounts paid (attach schedule) | 0 | 0 | 0 | 0 | 0 |
| Disbursements to or for benefit of members (attach schedule) . . . | 0 | 0 | 0 | 0 | 0 |
| Compensation of officers, directors, and trustees (attach schedule) | 0 | 0 | 0 | 0 | 0 |
| 18 Other salaries and wages | 0 | 0 | 0 | 0 | 0 |
| 19 Interest | 0 | 0 | 0 | 0 | 0 |
| 20 Occupancy (rent, utilities, etc.) . . . | | | | | |
| 21 Depreciation and depletion | | | | | |
| 22 Other (attach schedule) | | | | | |
| Total expenses (add lines 14 through 22) | | | | | |
| Excess of revenue over expenses (line 13 minus line 23) | | | | | |

Revenue

EXPENSES

Part IV Financial Data (Continued) HUBBARD DIANETICS FOUNDATION

| B. - Balance Sheet (at the end of the period shown) | | Current tax year Date 12/31/92 |
|---|--|-----------------------------------|
| Assets | | |
| 1 | Cash | 0 |
| 2 | Accounts receivable, net | 0 |
| 3 | Inventories | 0 |
| 4 | Bonds and notes receivable (attach schedule) | 0 |
| 5 | Corporate stocks (attach schedule) | 0 |
| 6 | Mortgage loans (attach schedule) | 0 |
| 7 | Other investments (attach schedule) | 0 |
| 8 | Depreciable and depletable assets (attach schedule) | 0 |
| 9 | Land | 0 |
| 10 | Other assets (attach schedule) | 0 |
| 11 | Total assets (add lines 1 through 10) | 0 |
| Liabilities | | |
| 12 | Accounts payable | 0 |
| 13 | Contributions, gifts, grants, etc., payable | 0 |
| 14 | Mortgages and notes payable (attach schedule) | 0 |
| 15 | Other liabilities (attach schedule) | 0 |
| 16 | Total liabilities (add lines 12 through 15) | 0 |
| Fund Balances or Net Assets | | |
| 17 | Total fund balances or net assets | 0 |
| 18 | Total liabilities and fund balances or net assets (add line 16 and line 17) | 0 |

If there has been any substantial change in any aspect of your financial activities since the end of the period shown above, check the box and attach a detailed explanation

Schedule D.—Section 509(a)(3) Supporting Organization

| 1a Organizations supported by the applicant organization: | b Has the supported organization received a ruling or determination letter that it is not a private foundation by reason of section 509(a)(1) or (2)? | |
|---|---|-------------------------------------|
| Name and address of supported organization | Yes | No |
| Church of Scientology International 6331 Hollywood Blvd. L.A. Cal. 90028 | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> |
| | <input type="checkbox"/> | <input type="checkbox"/> |

c If "No" for any of the organizations listed in 1a, explain.

CSI is a church and therefore is neither a private foundation nor subject to the notice provisions of sections 508 (a) and (b). However CSI has filed a form 1023 and expects a favorable ruling.

2 Does the organization you support have tax-exempt status under section 501(c)(4), 501(c)(5), or 501(c)(6)? Yes No
 If "Yes," attach: (a) a copy of its ruling or determination letter, and (b) an analysis of its revenue for the current year and the preceding three years. (Provide the financial data using the formats in Part IV-A (lines 1-13) and Part III (questions 11, 12, and 13).)

3 Does your governing document indicate that the majority of your governing board is elected or appointed by the supported organizations? Yes No
 If "Yes," skip to question 9.
 If "No," you must answer questions 4 through 9.

4 Does your governing document indicate the common supervision or control that you and the supported organizations share? Yes No
 If "Yes," give the article and paragraph numbers. If "No," explain.
 Article IV, Section 3 of the Bylaws require Trustees to be in good standing with CSI and section 5(b) provides for CSI's Executive Director International to appoint successors if the trustee positions are vacant.

5 To what extent do the supported organizations have a significant voice in your investment policies, in the making and timing of grants, and in otherwise directing the use of your income or assets?
 HDF has no investment policies. Its expenses are paid by CSI.

6 Does the mentioning of the supported organizations in your governing instrument make you a trust that the supported organizations can enforce under state law and compel to make an accounting? Yes No
 If "Yes," explain.

7a What percentage of your income do you pay to each supported organization?
 HDF has no income. Its expenses are paid by CSI.

b What is the total annual income of each supported organization?
 N/A

c How much do you contribute annually to each supported organization?
 N/A

Schedule D.—Section 509(a)(3) Supporting Organization (Continued)

- 8 To what extent do you conduct activities that would otherwise be carried on by the supported organizations? Explain why these activities would otherwise be carried on by the supported organizations.

HDF provides a legal entity through which CSI conducts dissemination campaigns that specifically concern Dianetics. HDF has a bulk mail permit under which mailings of Dianetics dissemination materials are mailed out. CSI staff personnel carry out these activities for HDF on a volunteer basis.

- 9 Is the applicant organization controlled directly or indirectly by one or more "disqualified persons" (other than one who is a disqualified person solely because he or she is a manager) or by an organization which is not described in section 509(a)(1) or (2)? Yes No
If "Yes," explain.

Instructions

For an explanation of the types of organizations defined in section 509(a)(3) as being excluded from the definition of a private foundation, see Publication 557, Chapter 3.

Line 1.—List each organization that is supported by your organization and indicate in item 1b if the supported organization has received a letter recognizing exempt status as a section 501(c)(3) public charity as defined in section 509(a)(1) or 509(a)(2).

If you answer "No" in 1b to any of the listed organizations, please explain in 1c.

Line 3.—Your governing document may be articles of incorporation, articles of association, constitution, trust indenture, or trust agreement.

Line 9.—For a definition of a "disqualified person," see specific instructions for Part II, line 4d, on page 3 of the application's instructions.